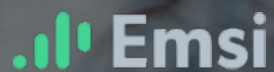




Green Cove Springs, FL (in Clay county) (ZIP 32043)



Moscow, Idaho 83843

Contents

Economy Overview	1
Historic & Projected Trends	4
Population Characteristics	6
Industry Characteristics	8
Business Characteristics	15
Workforce Characteristics	16
Educational Pipeline	23

Economy Overview

26,775

Population (2017)

Population **grew by 1,665** over the last 5 years and is projected to **grow by 1,763** over the next 5 years.

10,729

Jobs (2017)

Jobs **grew by 1,156** over the last 5 years and are projected to **grow by 694** over the next 5 years.

\$54.8K

Avg. Earnings Per Job (2017)

Regional average earnings per job are **\$8.7K below** the national average earnings of \$63.5K per job.

As of 2017 the region's population **increased by 6.6%** since 2012, growing by 1,665. Population is expected to **increase by 6.6%** between 2017 and 2022, adding 1,763.

From 2012 to 2017, jobs **increased by 12.1%** in Green Cove Springs, FL (in Clay county) (ZIP 32043) from 9,572 to **10,729**. This change **outpaced the national growth rate of 7.9% by 4.2%**. Labor force data is not available for Green Cove Springs, FL (in Clay county) (ZIP 32043).

There is no education attainment data for Green Cove Springs, FL (in Clay county) (ZIP 32043).

The top three industries in 2017 are Education and Hospitals (Local Government), Management, Scientific, and Technical Consulting Services, and Specialty (except Psychiatric and Substance Abuse) Hospitals.



Economy Overview - Cont.

	Population (2017)	Labor Force (2017)	Jobs (2017)	Cost of Living	GRP	Imports	Exports
Region	26,775	N/A	10,729	101.7	\$883.19M	\$1.59B	\$1.23B
State	20,886,469	10,066,526	9,403,763	100.7	\$948.56B	\$671.41B	\$634.05B

Economy Overview - Cont.

2017 Labor Force Breakdown

Population breakdown data is not available at the ZIP level. Please choose a different region to see this data.

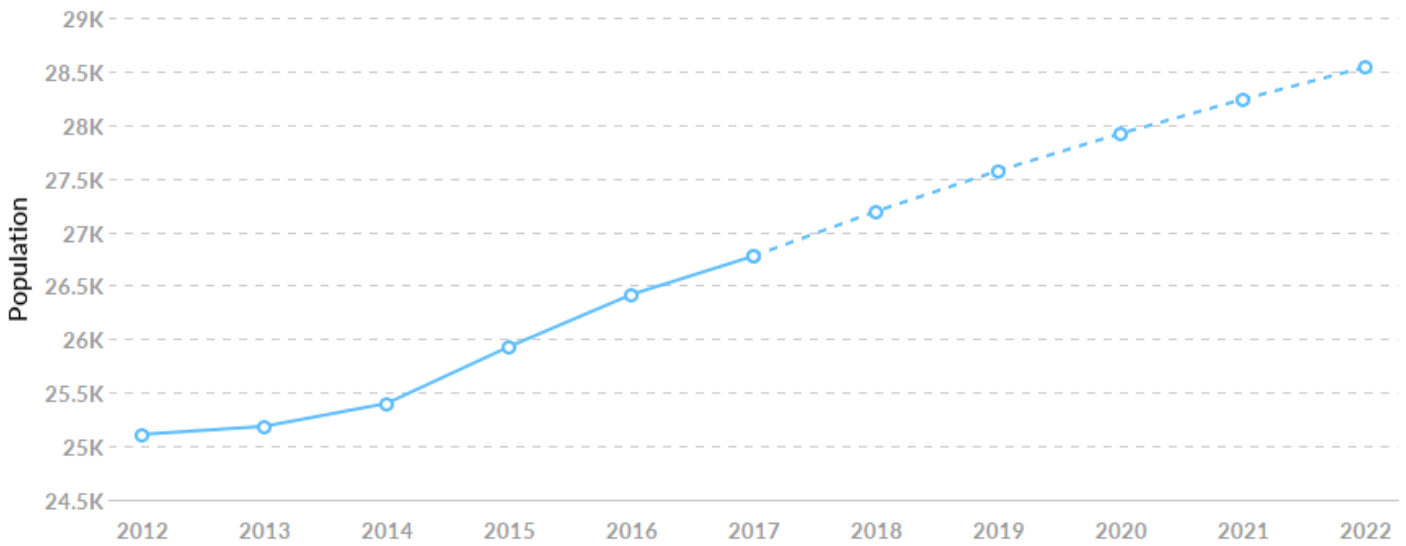
Educational Attainment

Educational attainment data is not available at the ZIP level. Please choose a different region to see this data.

Historic & Projected Trends

Population Trends

As of 2017 the region's population increased by 6.6% since 2012, growing by 1,665. Population is expected to increase by 6.6% between 2017 and 2022, adding 1,763.

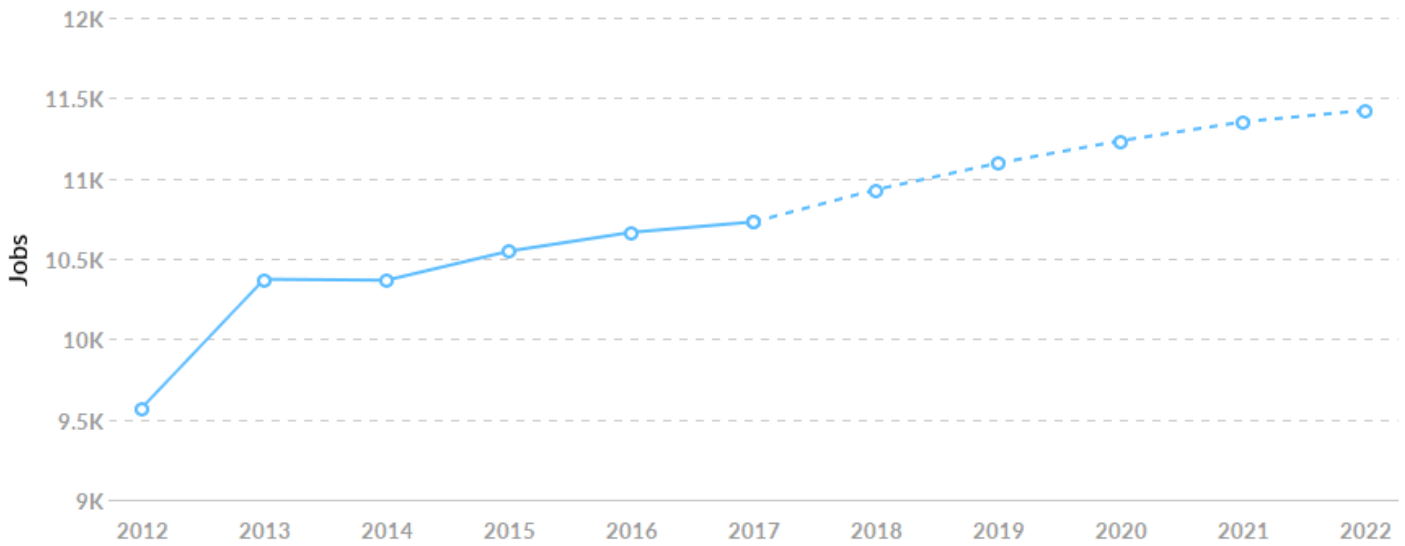


Timeframe	Population
2012	25,110
2013	25,185
2014	25,399
2015	25,928
2016	26,415
2017	26,775
2018	27,192
2019	27,572
2020	27,919
2021	28,238
2022	28,538

Historic & Projected Trends - Cont.

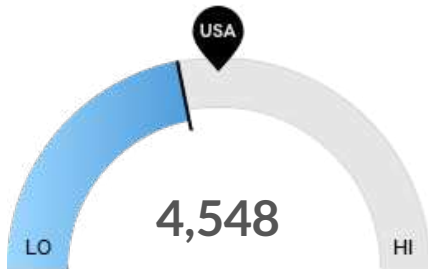
Job Trends

From 2012 to 2017, jobs increased by 12.1% in Green Cove Springs, FL (in Clay county) (ZIP 32043) from 9,572 to 10,729. This change outpaced the national growth rate of 7.9% by 4.2%.



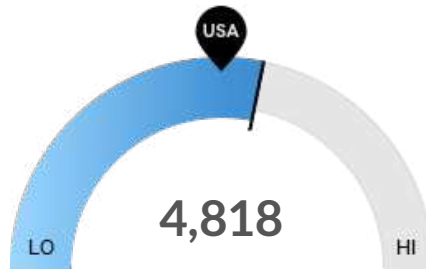
Timeframe	Jobs
2012	9,572
2013	10,372
2014	10,366
2015	10,547
2016	10,664
2017	10,729
2018	10,930
2019	11,095
2020	11,234
2021	11,352
2022	11,423

Population Characteristics



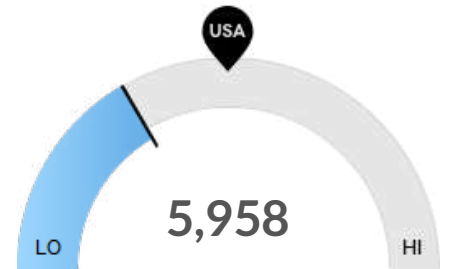
Millennials

Green Cove Springs, FL (in Clay county) (ZIP 32043) has 4,548 millennials (ages 20-34). The national average for an area this size is 5,482.



Retiring Soon

Retirement risk is high in Green Cove Springs, FL (in Clay county) (ZIP 32043). The national average for an area this size is 4,026 people 65 or older, while there are 4,818 here.



Racial Diversity

Racial diversity is low in Green Cove Springs, FL (in Clay county) (ZIP 32043). The national average for an area this size is 10,231 racially diverse people, while there are 5,958 here.



Veterans

Veterans data is not available at the ZIP level. Please choose a different region level to see this data.



Violent Crime

Crime data is not available at the ZIP level. Please choose a different region level to see this data.



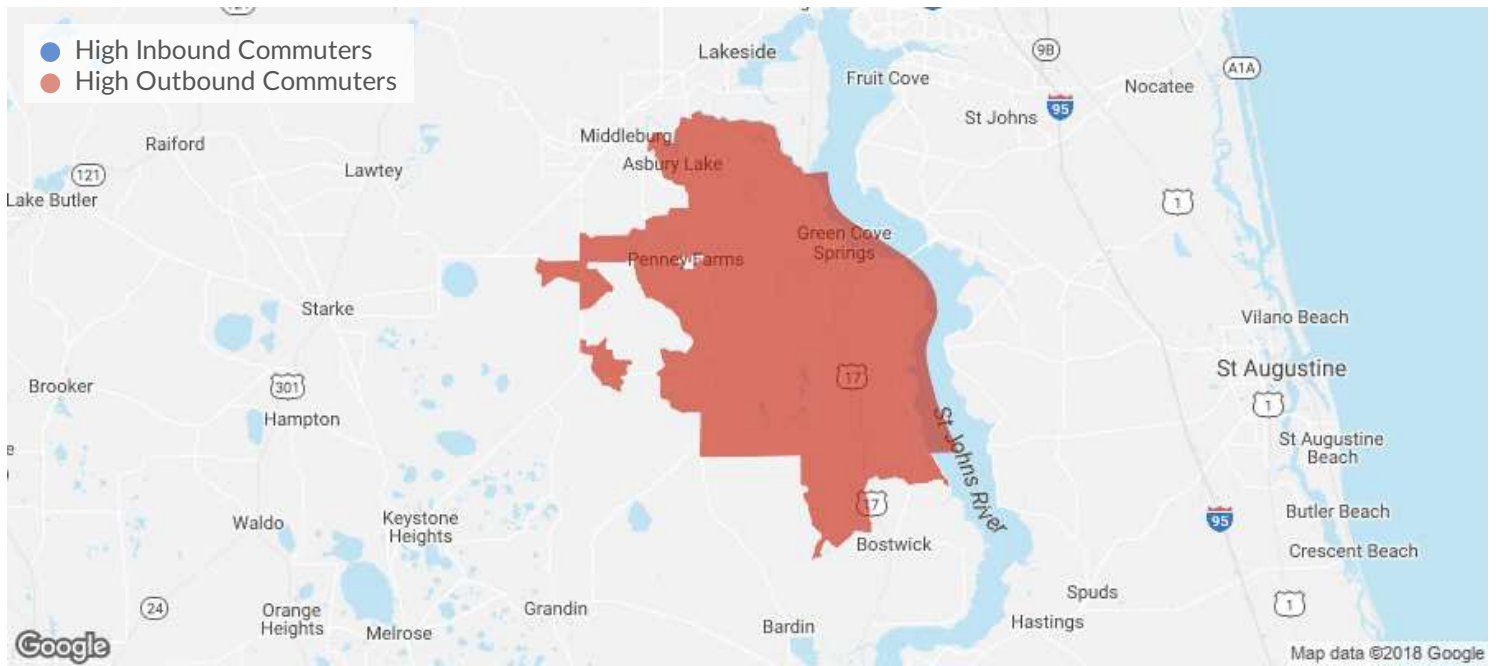
Property Crime

Crime data is not available at the ZIP level. Please choose a different region level to see this data.

Population Characteristics - Cont.

Place of Work vs Place of Residence

Understanding where talent in Green Cove Springs, FL (in Clay county) currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

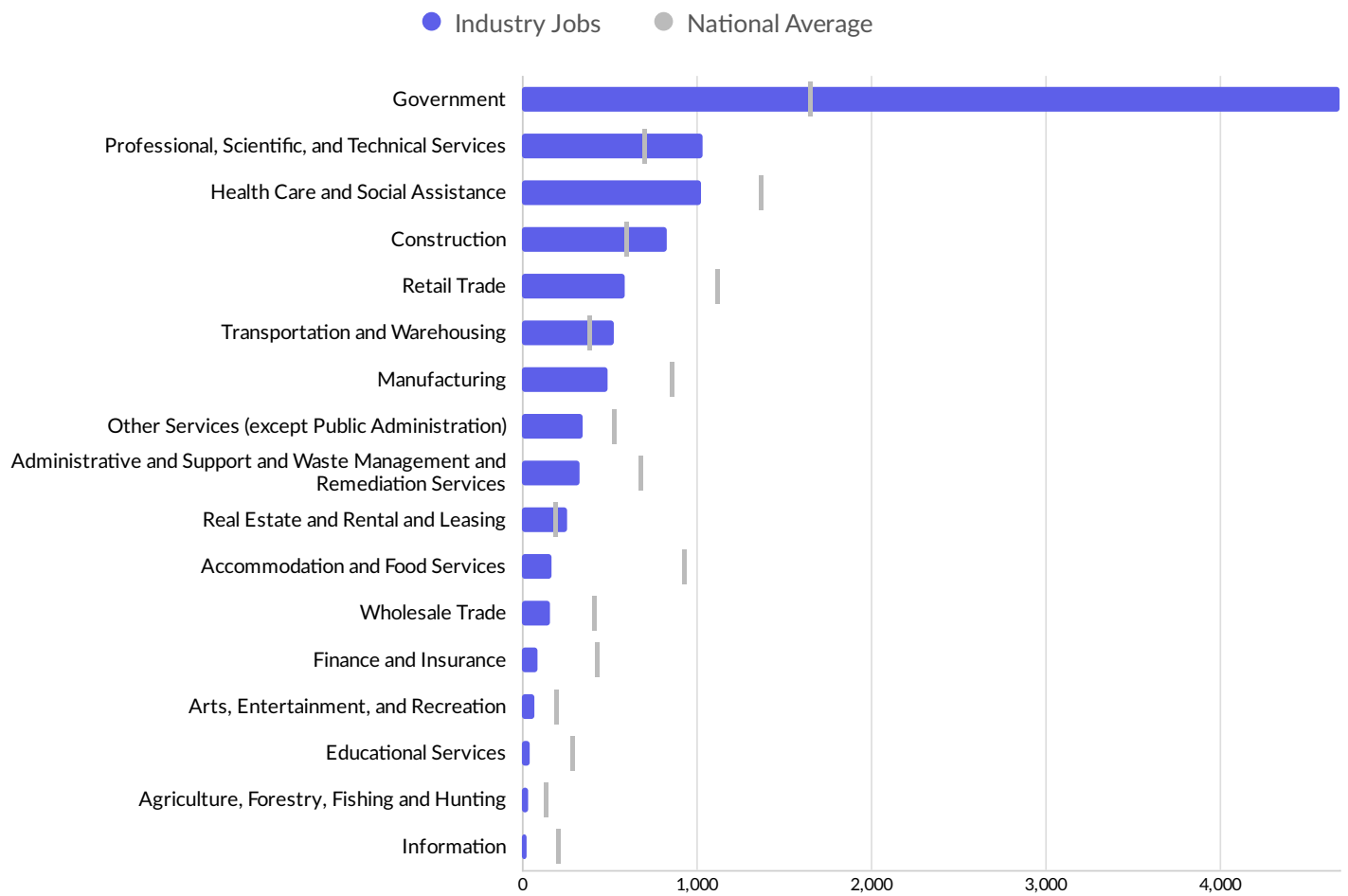
ZIP	Name	2017 Employment
32043	Green Cove Springs, F...	10,729

Where Talent Lives

ZIP	Name	2017 Workers
32043	Green Cove Springs, F...	11,169

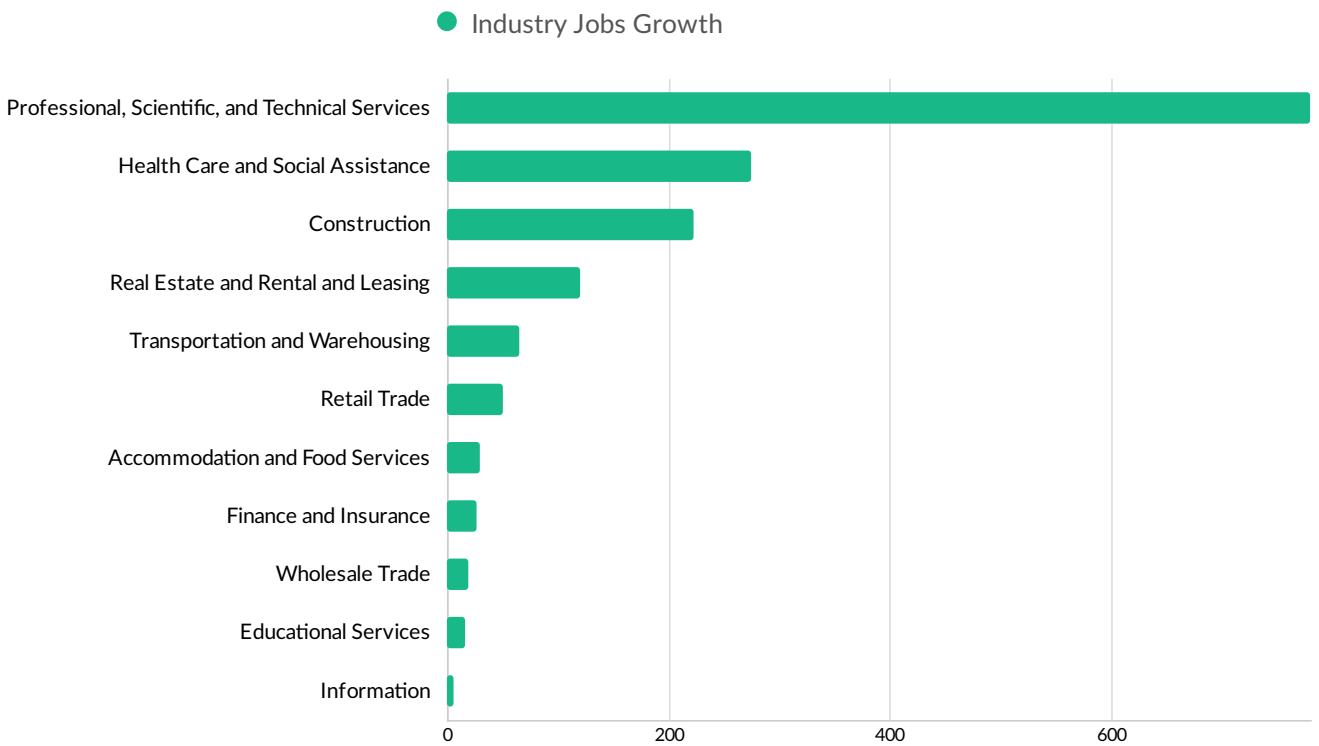
Industry Characteristics

Largest Industries



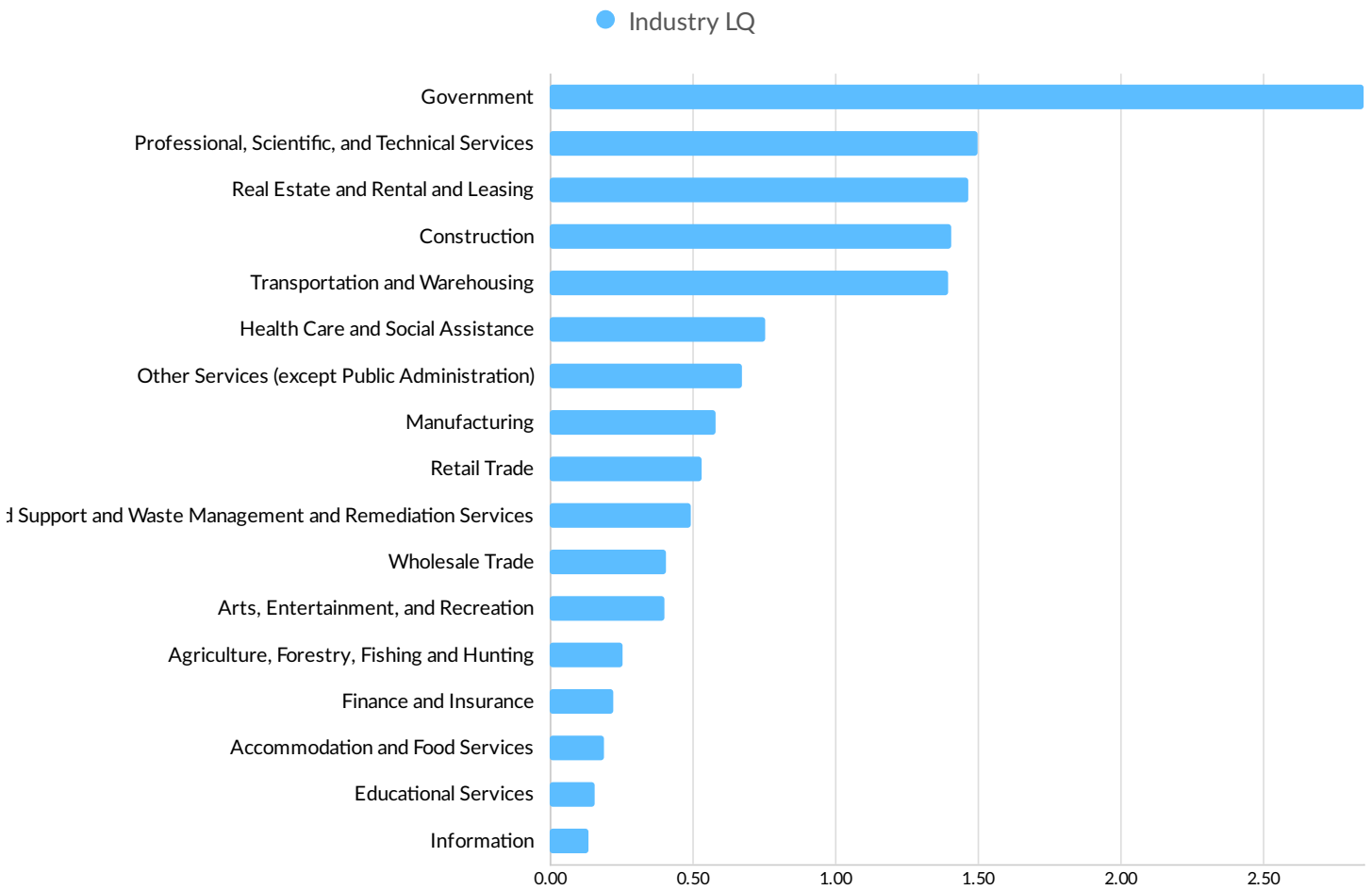
Industry Characteristics - Cont.

Top Growing Industries



Industry Characteristics - Cont.

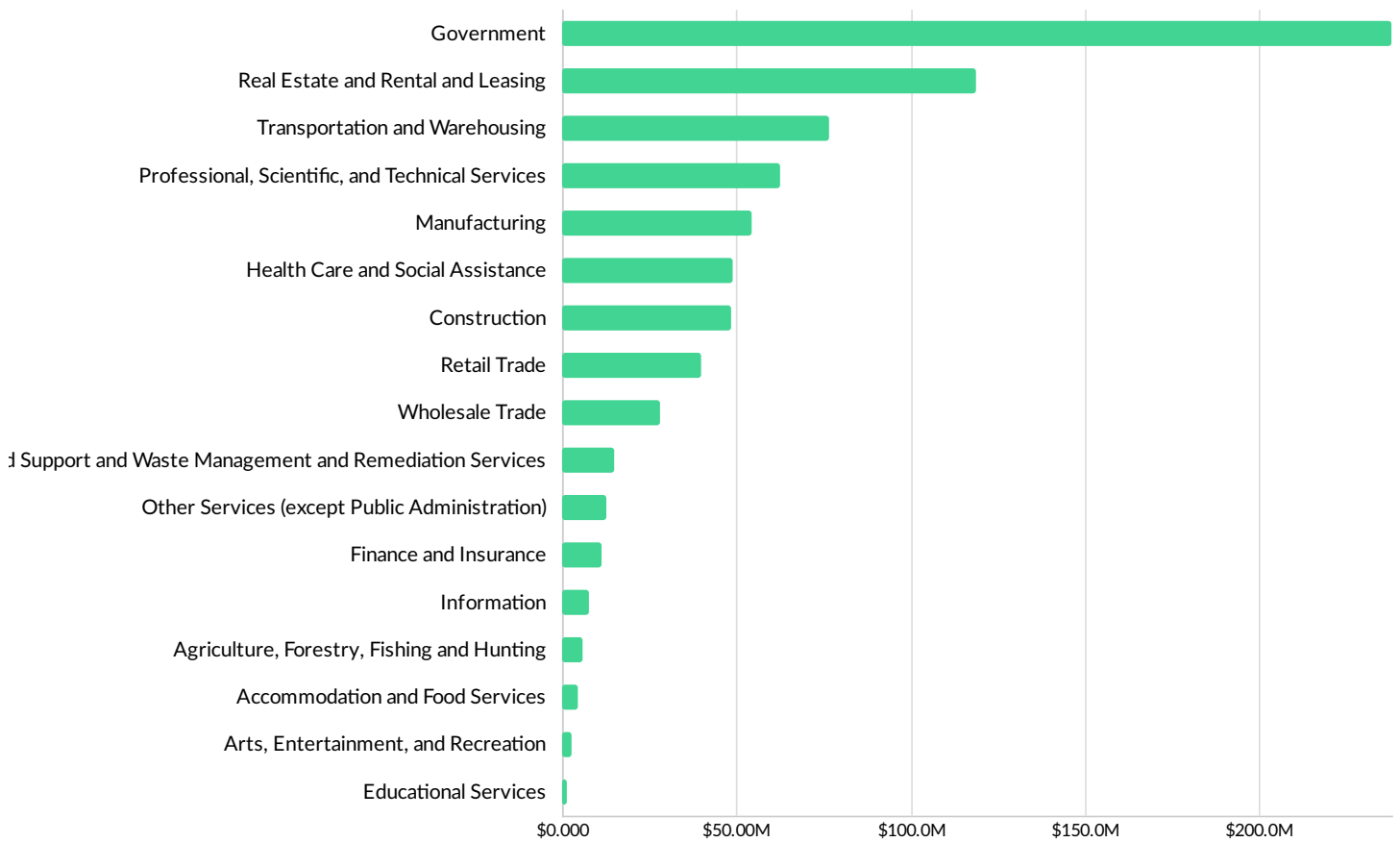
Top Industry LQ



Industry Characteristics - Cont.

Top Industry GRP

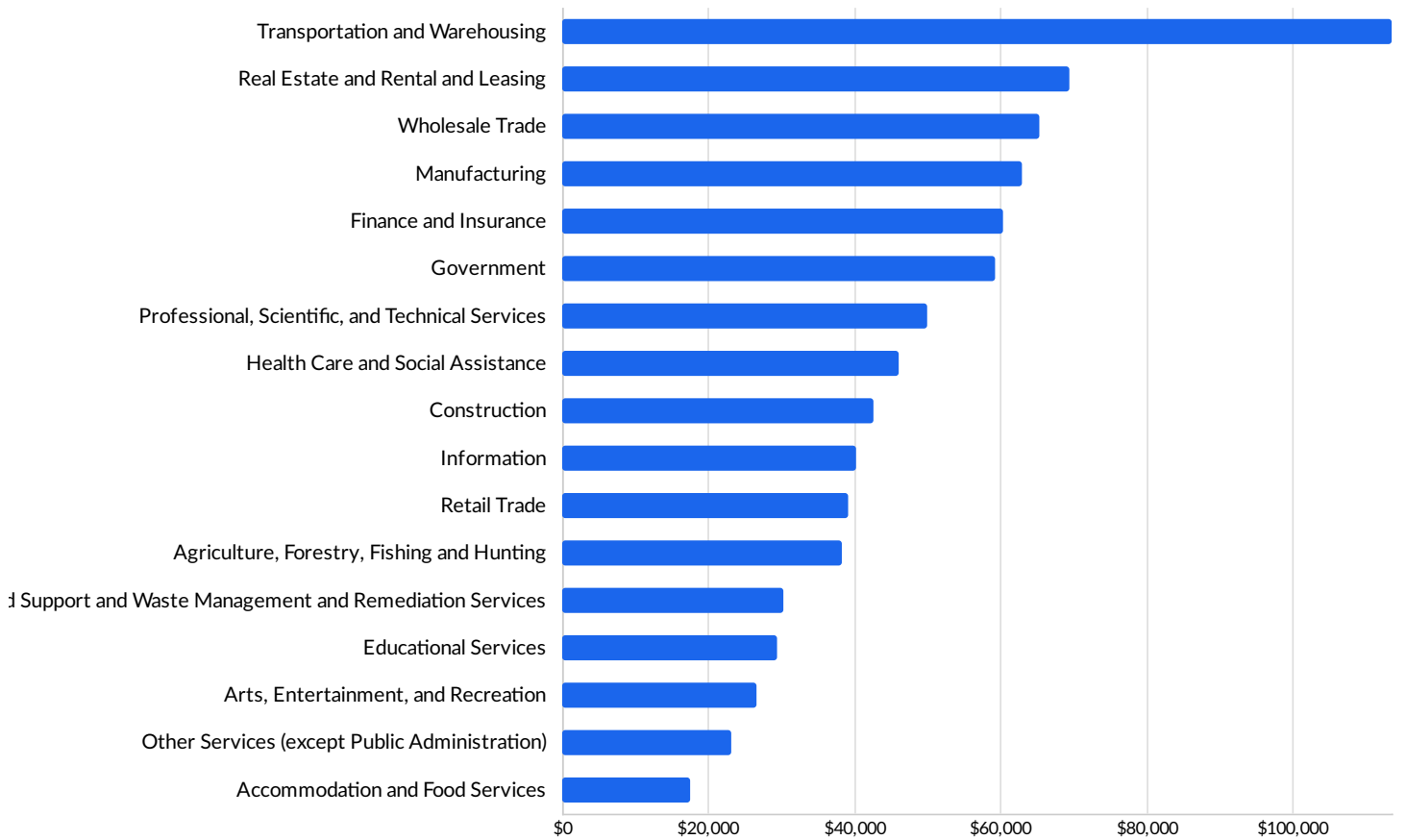
● 2017 Gross Regional Product



Industry Characteristics - Cont.

Top Industry Earnings

● 2017 Earnings Per Worker



Industry Characteristics - Cont.

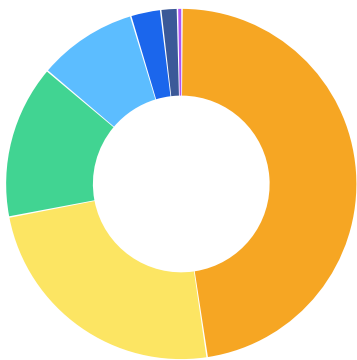
Industry	2012 Jobs	2017 Jobs	Change in Jobs	% Change in Jobs	2017 LQ	2017 Earnings Per Worker	2017 GRP
Government	4,988	4,685	-303	-6%	2.86	\$59,349	\$237.94M
Professional, Scientific, and Technical Services	252	1,032	780	+310%	1.50	\$49,986	\$62.76M
Health Care and Social Assistance	753	1,028	275	+37%	0.76	\$46,125	\$48.89M
Construction	604	827	223	+37%	1.41	\$42,751	\$48.56M
Retail Trade	541	591	50	+9%	0.54	\$39,155	\$40.01M
Transportation and Warehousing	458	523	65	+14%	1.40	\$113,658	\$76.77M
Manufacturing	598	489	-109	-18%	0.58	\$63,100	\$54.28M
Other Services (except Public Administration)	348	345	-3	-1%	0.67	\$23,109	\$12.71M
Administrative and Support and Waste Management and Remediation Services	338	332	-6	-2%	0.50	\$30,371	\$15.14M
Real Estate and Rental and Leasing	142	262	120	+85%	1.47	\$69,447	\$118.59M
Accommodation and Food Services	143	173	30	+21%	0.19	\$17,631	\$4.59M
Wholesale Trade	145	164	19	+13%	0.41	\$65,313	\$28.01M
Finance and Insurance	66	92	26	+39%	0.22	\$60,435	\$11.13M
Arts, Entertainment, and Recreation	93	74	-19	-20%	0.40	\$26,623	\$2.53M
Educational Services	26	43	17	+65%	0.16	\$29,498	\$1.48M

Industry Characteristics - Cont.

Industry	2012 Jobs	2017 Jobs	Change in Jobs	% Change in Jobs	2017 LQ	2017 Earnings Per Worker	2017 GRP
Agriculture, Forestry, Fishing and Hunting	35	33	-2	-6%	0.25	\$38,279	\$5.68M
Information	21	27	6	+29%	0.13	\$40,310	\$7.81M

Business Characteristics

Business Size

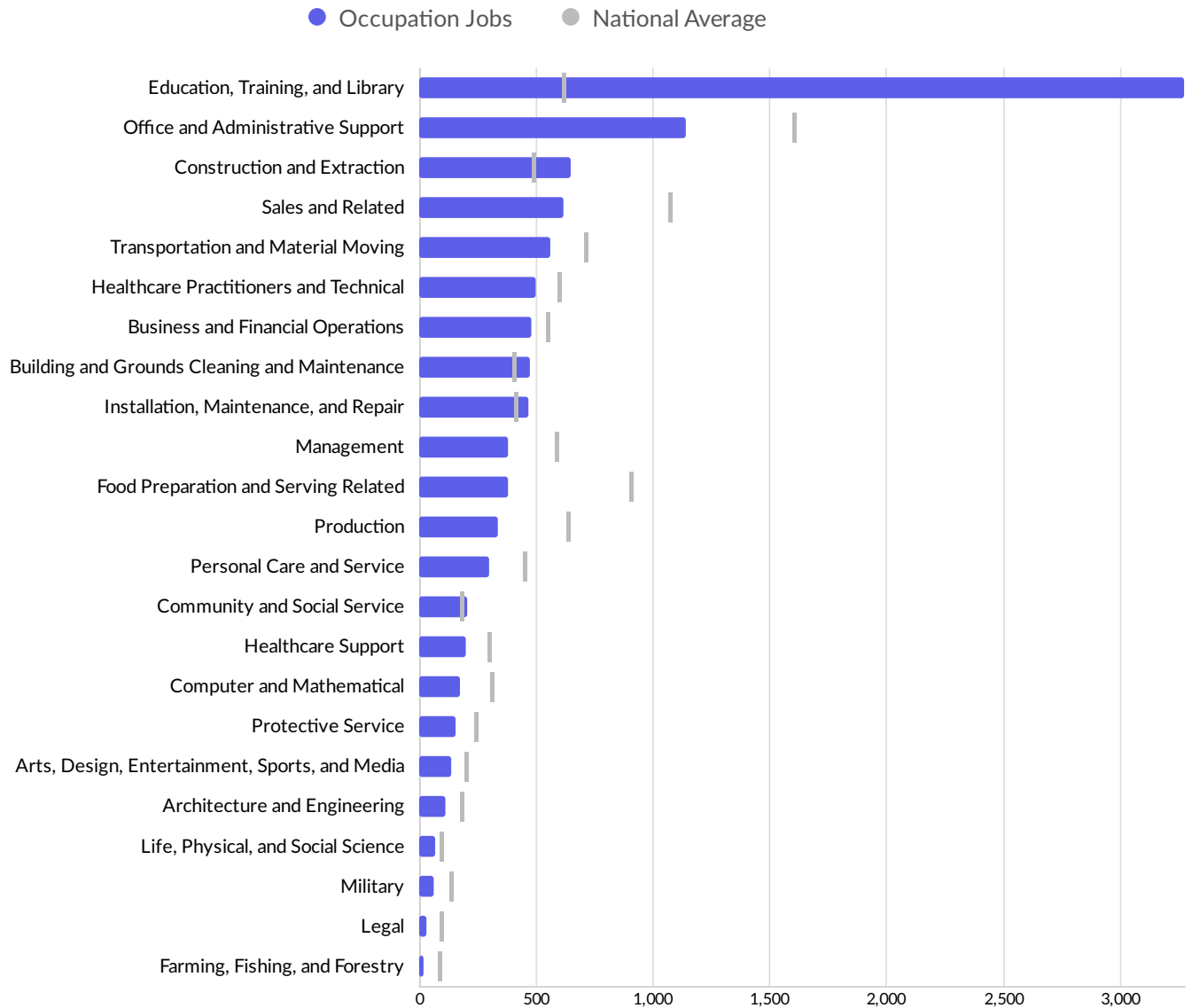


	Percentage	Business Count
1 to 4 employees	47.6%	342
5 to 9 employees	24.3%	175
10 to 19 employees	14.2%	102
20 to 49 employees	9.2%	66
50 to 99 employees	2.8%	20
100 to 249 employees	1.5%	11
250 to 499 employees	0.4%	3

**Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.*

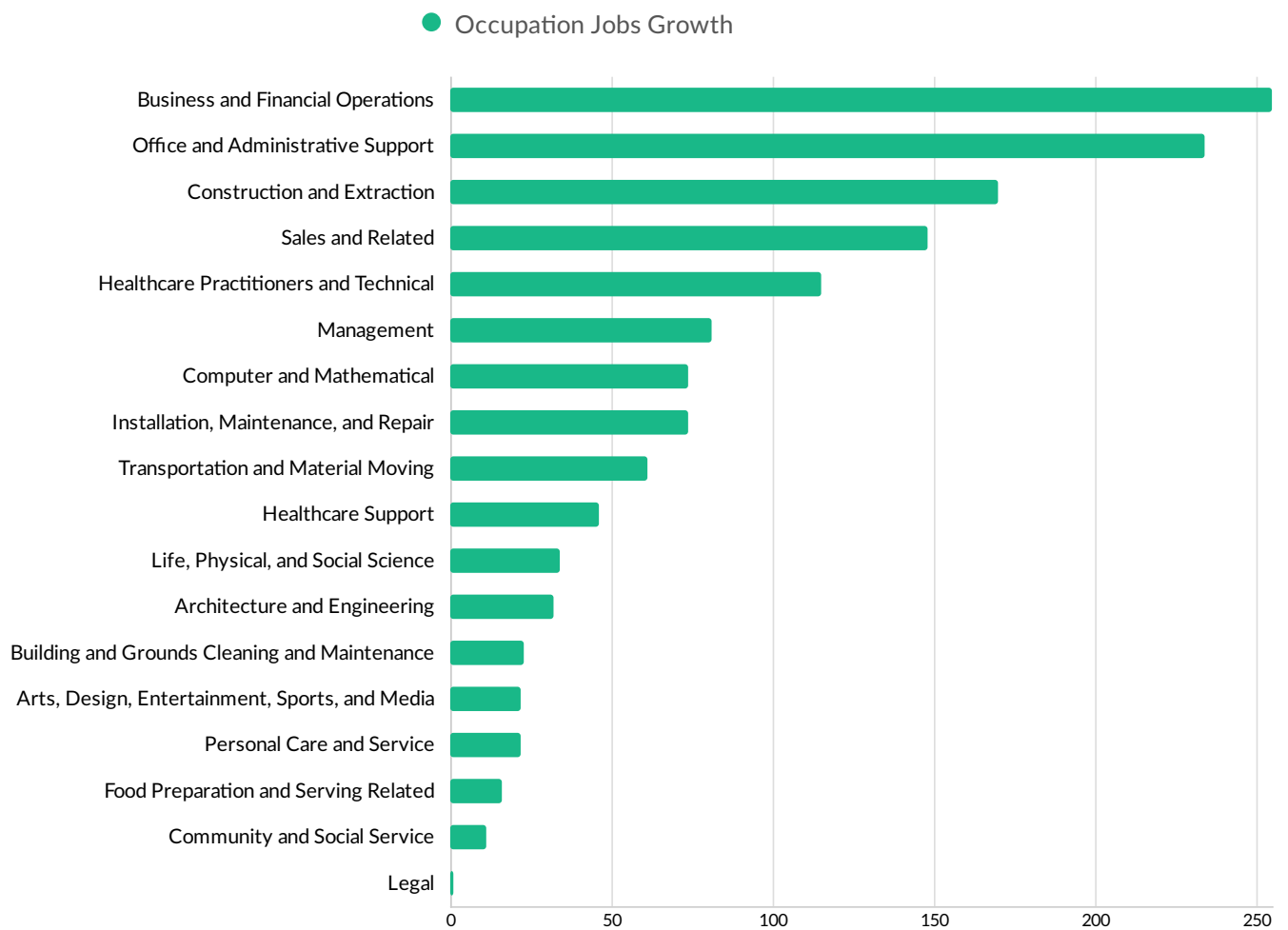
Workforce Characteristics

Largest Occupations



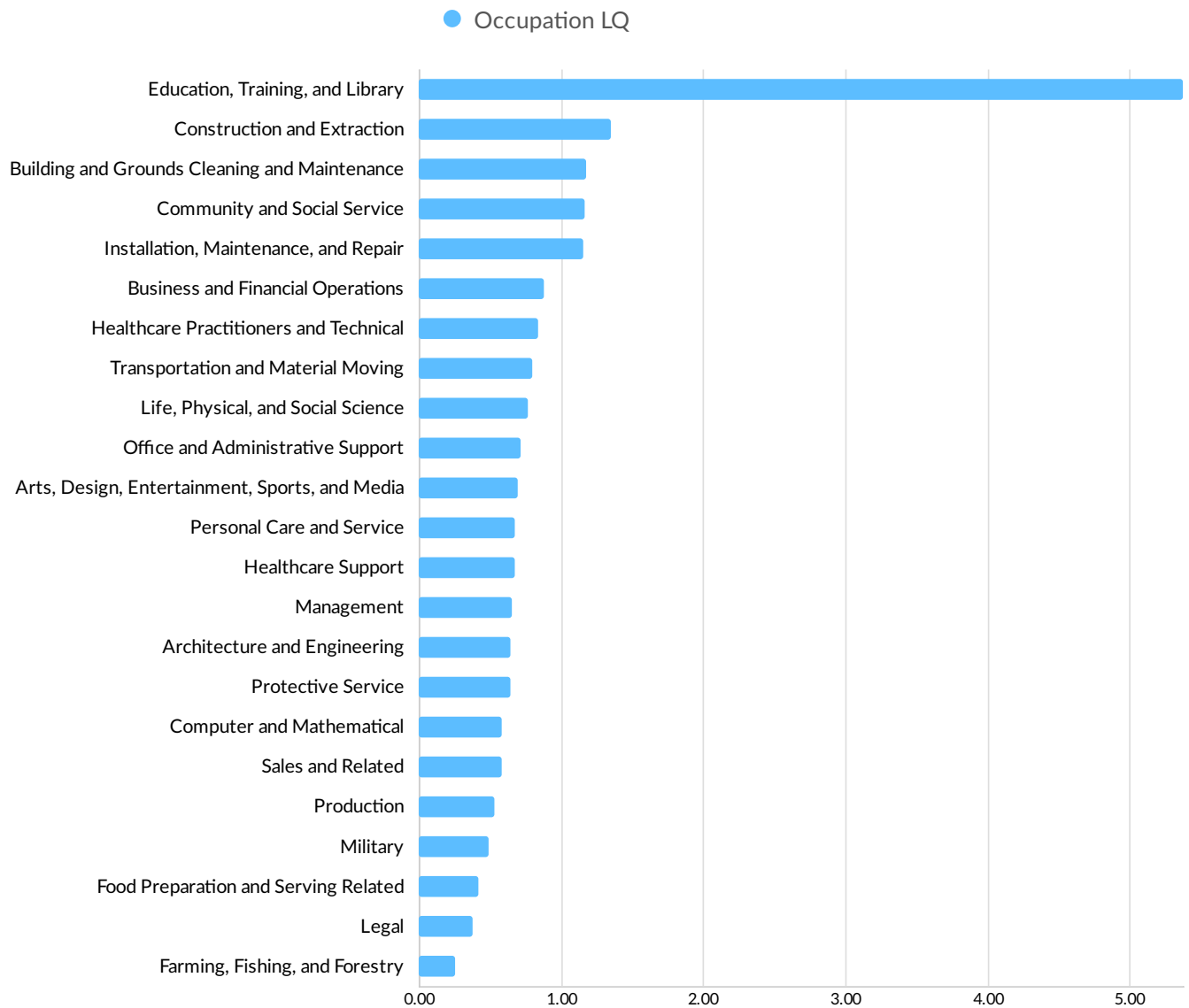
Workforce Characteristics - Cont.

Top Growing Occupations



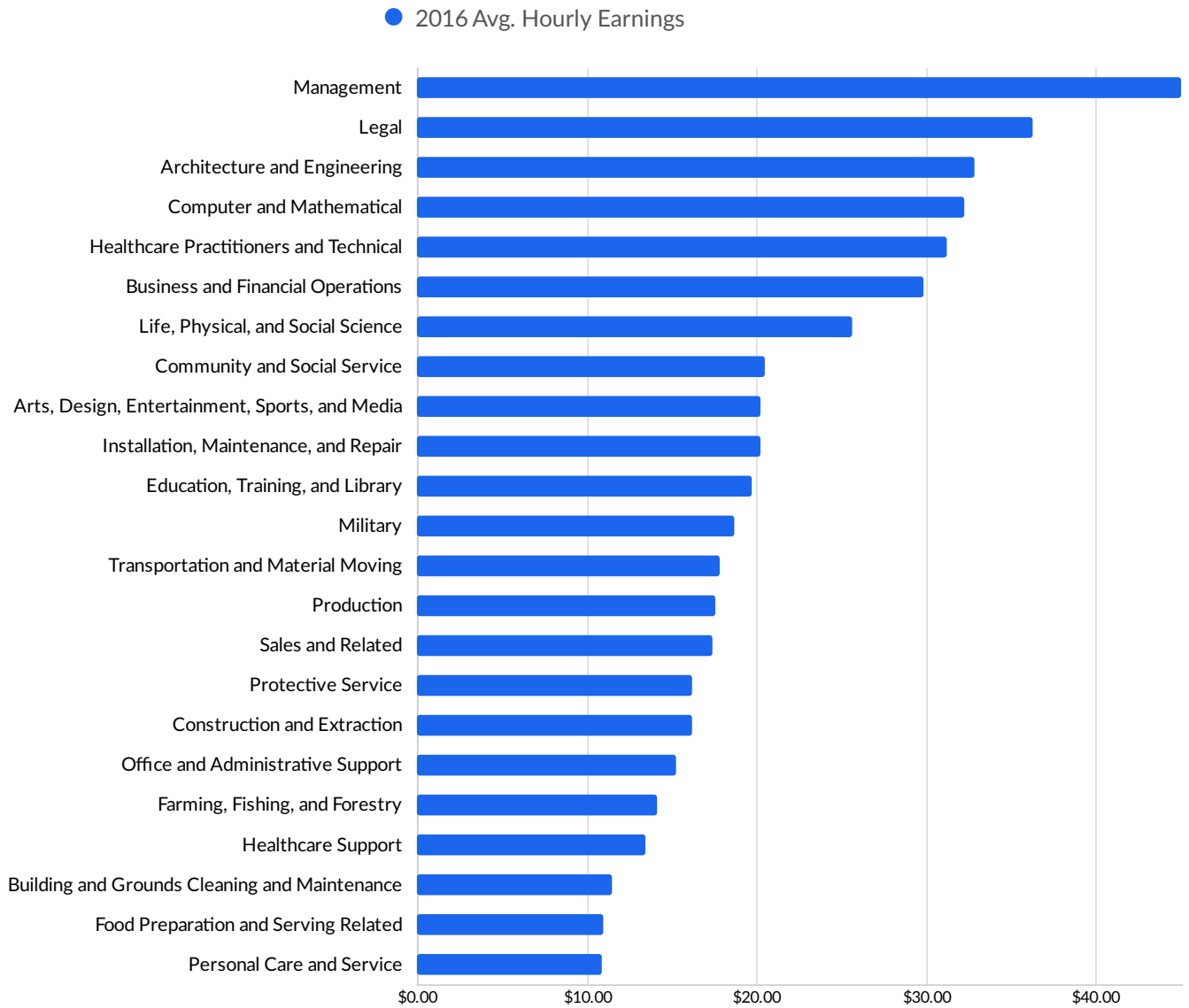
Workforce Characteristics - Cont.

Top Occupation LQ



Workforce Characteristics - Cont.

Top Occupation Earnings



Workforce Characteristics - Cont.

Postings data is not available for the currently selected region.

Workforce Characteristics - Cont.

Occupation	2012 Jobs	2017 Jobs	Change in Jobs	% Change in Jobs	2017 LQ	2016 Avg. Hourly Earnings	May 2017 - Apr 2018 Unique Average Monthly Postings
Education, Training, and Library	3,478	3,277	-201	-6%	5.37	\$19.74	0
Office and Administrative Support	909	1,143	234	+26%	0.71	\$15.29	0
Construction and Extraction	478	648	170	+36%	1.35	\$16.21	0
Sales and Related	469	617	148	+32%	0.58	\$17.40	0
Transportation and Material Moving	503	564	61	+12%	0.80	\$17.81	0
Healthcare Practitioners and Technical	383	498	115	+30%	0.84	\$31.26	0
Business and Financial Operations	223	478	255	+114%	0.88	\$29.84	0
Building and Grounds Cleaning and Maintenance	449	472	23	+5%	1.18	\$11.49	0
Installation, Maintenance, and Repair	395	469	74	+19%	1.15	\$20.23	0
Management	299	380	81	+27%	0.65	\$45.05	0
Food Preparation and Serving Related	364	380	16	+4%	0.42	\$10.99	0
Production	376	335	-41	-11%	0.53	\$17.58	0
Personal Care and Service	277	299	22	+8%	0.67	\$10.90	0
Community and Social Service	195	206	11	+6%	1.17	\$20.55	0
Healthcare Support	153	199	46	+30%	0.67	\$13.44	0

Workforce Characteristics - Cont.

Occupation	2012 Jobs	2017 Jobs	Change in Jobs	% Change in Jobs	2017 LQ	2016 Avg. Hourly Earnings	May 2017 - Apr 2018 Unique Average Monthly Postings
Computer and Mathematical	103	177	74	+72%	0.59	\$32.29	0
Protective Service	171	154	-17	-10%	0.64	\$16.22	0
Arts, Design, Entertainment, Sports, and Media	113	135	22	+19%	0.70	\$20.29	0
Architecture and Engineering	82	114	32	+39%	0.65	\$32.87	0
Life, Physical, and Social Science	32	66	34	+106%	0.77	\$25.70	0
Military	66	66	0	0%	0.49	\$18.73	0
Legal	32	33	1	+3%	0.38	\$36.30	0
Farming, Fishing, and Forestry	22	20	-2	-9%	0.25	\$14.19	0

Educational Pipeline

Over the last 5 years, no schools in Green Cove Springs, FL (in Clay county) (ZIP 32043) produced graduates.